

**Introductory sub-table (I)(a)**

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: IGC Foils Ltd</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 23118</b>   |                                      |  |   |
| <b>Quarter ended: 31st December,2012</b>   |                                      |  |   |
|  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total</b>   | <b>0</b>                             | <b>NIL</b>   | <b>NIL</b>  |
|  |                                      |  |   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  |                                      | NIL  | NIL   |
| Held by public   |                                      | NIL  | NIL   |
| <b>Total</b>   | <b>0</b>                             | <b>NIL</b>   | <b>NIL</b>  |
|  |                                      |  |   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  |                                      | NIL  | NIL   |
| Held by public   |                                      | NIL  | NIL   |
| <b>Total</b>   | <b>0</b>                             | <b>NIL</b>   | <b>NIL</b>  |
|  |                                      |  |   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>240000 Shares of Rs. 10 each</b>  |  |   |

### Statement Showing Shareholding Pattern

| Table (I)(a)  |  |                        |                        |  |  |                            |  |                       |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder                                      | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|               |  |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter</b>                 |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>  |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family                          | <b>1</b>               | <b>156925</b>          | -  | 65.39  | 65.39                      | -                                      | -                     |
| (b)           | Central Government/ State Government(s)                      |                        |                        | -  | 0.00   | 0.00                       | -                                      | -                     |
| (c)           | Bodies Corporate   |                        |                        | -  | 0.00   | 0.00                       | -                                      | -                     |
| (d)           | Financial Institutions/ Banks                                |                        |                        | -  | 0.00   | 0.00                       | -                                      | -                     |
| (e)           | Any Others(Specify)  |                        |                        | -  | 0.00   | 0.00                       | -                                      | -                     |
| (e-i)         |  |                        |                        |  | 0.00   | 0.00                       | -                                      | -                     |
| (e-ii)        |  |                        |                        |  | 0.00   | 0.00                       | -                                      | -                     |
|               |  |                        |                        |  |  |                            |  |                       |
|               |  |                        |                        |  |  |                            |  |                       |
|               | <b>Sub Total(A)(1)</b>                                       | <b>1</b>               | <b>156925</b>          | <b>0</b>                                     | 65.39  | 65.39                      | <b>0</b>                               | 0.00                  |
|               |  |                        |                        |  |  |                            |  |                       |
| <b>2</b>      | <b>Foreign</b>   |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals) | -                      | -                      | -  | 0.00   | 0.00                       |  | -                     |
| b             | Bodies Corporate   | -                      | -                      | -  | 0.00   | 0.00                       |  | -                     |
| c             | Institutions   | -                      | -                      | -  | 0.00   | 0.00                       |  | -                     |
| d             | Qualified Foreign Investor                                   | -                      | -                      | -  | 0.00   | 0.00                       |  | -                     |

|            |   |          |               |          |       |       |          |         |
|------------|---|----------|---------------|----------|-------|-------|----------|---------|
| e          | Any Others(Specify)   | -        | -             | -        | 0.00  | 0.00  |          | -       |
| e-i        |   |          |               |          | 0.00  | 0.00  |          | -       |
| e-ii       |   |          |               |          |       |       |          |         |
|            | <b>Sub Total(A)(2)</b>  | <b>0</b> | <b>0</b>      | <b>0</b> | 0.00  | 0.00  | <b>0</b> | #DIV/0! |
|            |   |          |               |          |       |       |          |         |
|            | <b>Total Shareholding of Promoter and</b>   | <b>1</b> | <b>156925</b> | <b>0</b> | 65.39 | 65.39 | <b>0</b> | 0.00    |
|            |   |          |               |          |       |       |          |         |
| <b>(B)</b> | <b>Public shareholding</b>  |          |               |          |       |       |          |         |
| <b>1</b>   | <b>Institutions</b>   |          |               |          |       |       |          |         |
| (a)        | Mutual Funds/ UTI   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (b)        | Financial Institutions/ Banks   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (c)        | Central Government/ State Government(s)   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (d)        | Venture Capital Funds   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (e)        | Insurance Companies   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (f)        | Foreign Institutional Investors   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (g)        | Foreign Venture Capital Investors   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (h)        | Qualified Foreign Investor  |          |               | -        | 0.00  | 0.00  | -        | -       |
| (i)        | Any Other (specify)   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (i-ii)     |   |          |               | -        | 0.00  | 0.00  | -        | -       |
| (i-ii)     |   |          |               |          |       |       |          |         |
|            |   |          |               |          |       |       |          |         |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b> | <b>0</b>      | <b>0</b> | 0.00  | 0.00  | -        | -       |
|            |   |          |               |          |       |       |          |         |
| <b>B 2</b> | <b>Non-institutions</b>   |          |               |          |       |       |          |         |
| (a)        | Bodies Corporate  | 2        | 2             |          | 0.00  | 0.00  | -        | -       |
| (b)        | Individuals   | 499      | 83073         |          | 34.61 | 34.61 | -        | -       |
|            | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh |          |               |          | 0.00  | 0.00  | -        | -       |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    |          |               |          | 0.00  | 0.00  | -        | -       |
| (c)        | Qualified Foreign Investor  |          |               |          | 0.00  | 0.00  | -        | -       |
| (d)        | Any Other (specify)   |          |               |          | 0.00  | 0.00  | -        | -       |

|        |   |            |               |          |               |               |          |             |
|--------|---|------------|---------------|----------|---------------|---------------|----------|-------------|
| (d-i)  |   |            |               |          | 0.00          | 0.00          | -        | -           |
| (d-ii) |   |            |               |          |               |               | -        | -           |
|        |   |            |               |          |               |               | -        | -           |
|        | <b>Sub-Total (B)(2)</b>   | <b>501</b> | <b>83075</b>  | <b>0</b> | 34.61         | 34.61         | -        | -           |
|        |   |            |               |          |               |               |          |             |
| (B)    | <b>Total Public Shareholding (B)=<br/>(B)(1)+(B)(2)</b>   | <b>501</b> | <b>83075</b>  | <b>0</b> | 34.61         | 34.61         | -        | -           |
|        |   |            |               |          |               |               |          |             |
|        | <b>TOTAL (A)+(B)</b>  | <b>502</b> | <b>240000</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> | -        | -           |
|        |   |            |               |          |               |               |          |             |
| (C)    | <b>Shares held by Custodians and against<br/>which Depository Receipts have been<br/>issued</b> |            |               |          |               |               |          |             |
| 1      | Promoter and Promoter Group   |            |               |          |               | 0.00          |          | -           |
| 2      | Public  |            |               |          |               | 0.00          |          | -           |
|        | <b>Sub-Total (C )</b>   | <b>0</b>   | <b>0</b>      | <b>0</b> |               | <b>0</b>      | <b>0</b> |             |
|        |   |            |               |          |               |               |          |             |
|        | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>502</b> | <b>240000</b> | <b>0</b> |               | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.      | Name of the shareholder | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                    | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Disha Mehta             | 156925                 | 65.39                                 |                       | 0                  | 0.00  |                         | 0   |                                       | 0   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
|              |                         |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
| <b>TOTAL</b> |                         | <b>156925</b>          | <b>65.39</b>                          | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                           |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Dr. Dhirubhai Mangukia    | 19000                 | 7.92   |                         | -   |                                       | -  |  |
| 2            | Mrs. Sangeeta Dhirubhai M | 18400                 | 7.67   |                         |   |                                       |  |  |
| 3            | Mr. Anil Mistry           | 18000                 | 7.50   |                         |   |                                       |  |  |
| 4            | Mrs. Kirti Anil Mistry    | 12000                 | 5.00   |                         |   |                                       |  |  |
| 5            | Manisha Bodas             | 9500                  | 3.96   |                         |   |                                       |  |  |
| 6            | Manjula Vira              | 5680                  | 2.37   |                         |   |                                       |  |  |
| 7            |                           |                       |  |                         |   |                                       |  |  |
| 8            |                           |                       |  |                         |   |                                       |  |  |
| 9            |                           |                       |  |                         |   |                                       |  |  |
| 10           |                           |                       |  |                         |   |                                       |  |  |
|              |                           |                       |  |                         |   |                                       |  |  |
|              |                           |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                           | <b>82580</b>          | <b>34.41</b>   | <b>0</b>                | <b>-</b>  | <b>0</b>                              | <b>-</b>   | <b>0</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Dr. Dhirubhai Mangukia  | 19000            | 7.92   |                     | 0.00  |                                       | 0.00   |  |
| 2            | Mrs. Sangeeta Dhirubhai Mangu   | 18400            | 7.67   |                     | 0.00  |                                       | 0.00   |  |
| 3            | Mr. Anil Mistry   | 18000            | 7.50   |                     | 0.00  |                                       | 0.00   |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>55400</b>     | <b>23.08</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              |                                |                                   | 0.00  |
| 2              |                                |                                   | 0.00  |
| 3              |                                |                                   | 0.00  |
| 4              |                                |                                   | 0.00  |
| 5              |                                |                                   | 0.00  |
| 6              |                                |                                   | 0.00  |
| 7              |                                |                                   | 0.00  |
| 8              |                                |                                   | 0.00  |
| 9              |                                |                                   | 0.00  |
|                |                                |                                   |   |
|                |                                |                                   |   |
| <b>TOTAL</b>   |                                | <b>0</b>                          | <b>0.00</b>   |



**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares {i.e.,<br/>Grand Total (A)+(B)+(C) indicated in<br/>Statement at para (I)(a) above}</b> |
|----------------|--|--------------------------------------|--|--|
| 1              |  |                                      |  | 0.00   |
| 2              |  |                                      |  | 0.00   |
| 3              |  |                                      |  | 0.00   |
| 4              |  |                                      |  | 0.00   |
| 5              |  |                                      |  | 0.00   |
| 6              |  |                                      |  | 0.00   |
| 7              |  |                                      |  | 0.00   |
| 8              |  |                                      |  | 0.00   |
| 9              |  |                                      |  | 0.00   |
|                |  |                                      |  |  |
|                |  |                                      |  |  |
| <b>TOTAL</b>   |  | <b>0</b>                             | <b>0</b>   | <b>0.00</b>  |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | <b>0.00</b>   |
| 2            |                       |   |   | <b>0.00</b>   |
| 3            |                       |   |   | <b>0.00</b>   |
| 4            |                       |   |   | <b>0.00</b>   |
| 5            |                       |   |   | <b>0.00</b>   |
| 6            |                       |   |   | <b>0.00</b>   |
| 7            |                       |   |   | <b>0.00</b>   |
| 8            |                       |   |   | <b>0.00</b>   |
| 9            |                       |   |   | <b>0.00</b>   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |