

**Introductory sub-table (I)(a)**

<b>Name of the Company: IGC Foils Ltd</b>			
<b>Scrip Code, Name of the scrip, class of security: 23118</b>			
<b>Quarter ended: 31st December,2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>0</b>	NIL	NIL
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		NIL	NIL
Held by public		NIL	NIL
<b>Total</b>	<b>0</b>	NIL	NIL
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		NIL	NIL
Held by public		NIL	NIL
<b>Total</b>	<b>0</b>	NIL	NIL
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>240000 Shares of Rs. 10 each</b>		

## Statement Showing Shareholding Pattern

### Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	<b>1</b>	<b>156925</b>	-	65.39	65.39	-	-
(b)	Central Government/ State Government(s)			-	0.00	0.00	-	-
(c)	Bodies Corporate			-	0.00	0.00	-	-
(d)	Financial Institutions/ Banks			-	0.00	0.00	-	-
(e)	Any Others(Specify)			-	0.00	0.00	-	-
(e-i)					0.00	0.00	-	-
(e-ii)					0.00	0.00	-	-
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>156925</b>	<b>0</b>	65.39	65.39	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00		-
b	Bodies Corporate	-	-	-	0.00	0.00		-
c	Institutions	-	-	-	0.00	0.00		-
d	Qualified Foreign Investor	-	-	-	0.00	0.00		-
e	Any Others(Specify)	-	-	-	0.00	0.00		-

e-i					0.00	0.00		-
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	#DIV/0!
	<b>Total Shareholding of Promoter and</b>	<b>1</b>	<b>156925</b>	<b>0</b>	65.39	65.39	<b>0</b>	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI			-	0.00	0.00	-	-
(b)	Financial Institutions / Banks			-	0.00	0.00	-	-
(c)	Central Government/ State Government(s)			-	0.00	0.00	-	-
(d)	Venture Capital Funds			-	0.00	0.00	-	-
(e)	Insurance Companies			-	0.00	0.00	-	-
(f)	Foreign Institutional Investors			-	0.00	0.00	-	-
(g)	Foreign Venture Capital Investors			-	0.00	0.00	-	-
(h)	Qualified Foreign Investor			-	0.00	0.00	-	-
(i)	Any Other (specify)			-	0.00	0.00	-	-
(i-ii)				-	0.00	0.00	-	-
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	-	-
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	2	2		0.00	0.00	-	-
(b)	Individuals	499	83073		34.61	34.61	-	-
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh				0.00	0.00	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				0.00	0.00	-	-
(c)	Qualified Foreign Investor				0.00	0.00	-	-
(d)	Any Other (specify)				0.00	0.00	-	-
(d-i)					0.00	0.00	-	-

(d-ii)							-	-
							-	-
	<b>Sub-Total (B)(2)</b>	<b>501</b>	<b>83075</b>	<b>0</b>	34.61	34.61	-	-
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>501</b>	<b>83075</b>	<b>0</b>	34.61	34.61	-	-
	<b>TOTAL (A)+(B)</b>	<b>502</b>	<b>240000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	-	-
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		-
2	Public					0.00		-
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>502</b>	<b>240000</b>	<b>0</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.	Name of the	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.	shareholder	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Disha Mehta	156925	65.39		0	0.00		0		0	
<b>TOTAL</b>		<b>156925</b>	<b>65.39</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Dr. Dhirubhai Mangukia	19000	7.92		0.00		0.00	
2	Mrs. Sangeeta Dhirubhai Mang	18400	7.67		0.00		0.00	
3	Mr. Anil Mistry	18000	7.50		0.00		0.00	
<b>TOTAL</b>		<b>55400</b>	<b>23.08</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Dr. Dhirubhai Mangukia	19000	7.92		-		-	
2	Mrs. Sangeeta Dhirubhai M	18400	7.67					
3	Mr. Anil Mistry	18000	7.50					
4	Mrs. Kirti Anil Mistry	12000	5.00					
5	Manisha Bodas	9500	3.96					
6	Manjula Vira	5680	2.37					
<b>TOTAL</b>		<b>82580</b>	<b>34.41</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>-</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>